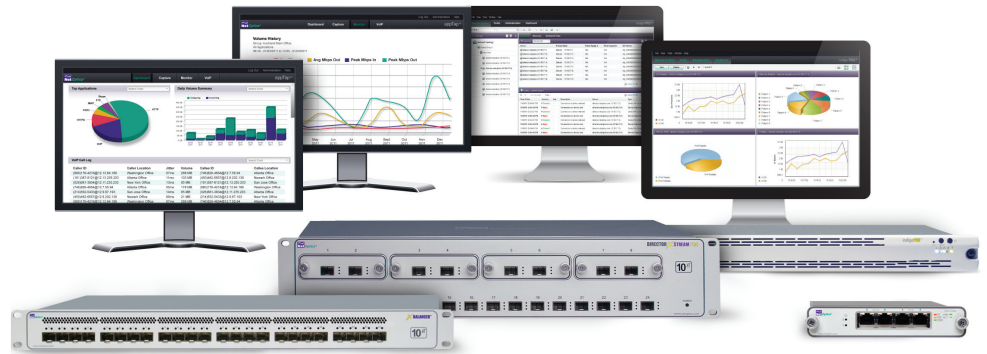


Corporate Fact Sheet



Company Facts

Founded: **1996**
Headquarters: **Santa Clara, CA**
Employees: **115+ employees worldwide, 95 in Silicon Valley**
Operations: **North America, Europe, Asia**
Markets: **Financial, Telco, Healthcare, Government**
Customers: **7,000+ deployments**



Milestones

1996

- Company Founded by Eldad Matityahu
- Introduce the world's first Network Tap

2001

- Bob Shaw joins Net Optics

2005

- World's first intelligent tap is introduced
- Gig Zero Delay Tap awarded patent

2006

- Opened sales office in Europe

2007

- Director Network Controller Switch Introduced

2010

- Indigo Pro management platform is introduced
- Reached quarter billion mark
- Inc. 5000 list
- SV/SJ Business Journal Silicon Valley's Fastest Growing Private Companies list

2011

- Reached 1 million+ ports Released
- Red Herring Top 100 in North America winner
- Phantom Virtual Tap – first and only solution bridging physical infrastructure with the cloud
- China sales office opened

Management Team

Founder and Chairman

Eldad Matityahu

President & CEO

Bob Shaw

CFO

Charlotte Matityahu

VP Technology

Sharon Besser

VP of Sales

Buck Bundhund

VP of China Operations

Shelton Liu

VP of Strategic Partnerships

Dennis Carpio

Sr Director of HR

Kathy Katusha

Director of Marketing

Kim del Fierro

Director of Customer First

Deb Shaw

Director of International Sales

Uwe Skrzypek

Director of Technical Assurance

Les Walkup

Controller

Lonnie Tsai

Fast Facts

- Self-funded
- Profitable every quarter since its inception
- 60 quarters of consecutive growth
- Doubled in size each of its first five years
- Customers include 85% of Fortune 100 and 50% of Fortune 500
- Reached quarter billion dollar mark in 2010
- Seeking to hire 40 employees in 2011

Who is Net Optics?

Net Optics is delivering real-time IT visibility, monitoring and control. Net Optics provides Intelligent Access and Monitoring Architecture solutions for security and management applications. Our products allow customers to see 100% of their network traffic without introducing a point of failure. Breakthrough technology is central to our solutions and provides complete, permanent visibility into any network link without disturbing traffic in any way. Our customers can monitor, troubleshoot, and secure their networks around the clock without affecting traffic or introducing a point of failure.

Net Optics is a private, self-funded company founded by Eldad Matityahu in 1996 and has remained profitable every quarter since its inception. Headquartered in Santa Clara, California, Net Optics maintains a global market presence through leading partner and reseller networks. Customers range from the industry's largest, including 50% Fortune 500 companies, to global governments, small and medium businesses and the world's leading network labs. In 2010, Net Optics reached its quarter-billion mark and in 2011 had deployed over 1 million ports.

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Corporate Fact Sheet



Awards

Net Optics Receives the 2011 Red Herring Top 100 North America Award



As a winner of Red Herring's elite Top 100 North America Award, Net Optics now counts itself among the most promising and innovative private technology ventures. In a tight competitive field of many hundreds of entrants, Net Optics earned Red Herring's prestigious Top 100 nod for achievement in technological innovation, along with the additional criteria of financial performance, quality of management, execution of strategy, and integration into its industry.

Net Optics Again Captures a Place On the Inc. 500/5000 Leadership List



A remarkable year of progress places Net Optics among Inc. Magazine's acclaimed 500/5000 list of fastest growing companies. The 2011 momentum is driven by the popularity of a slate of new customer solutions, including the landmark Phantom Virtual Tap that leverages a customer's physical tool investment in the virtual environment. With its powerful strategy for global expansion and unwavering focus on the customer, Net Optics looks ahead to even more growth in 2012.

Silicon Valley/San Jose Business Journal Elevates Net Optics to Fastest-Growing Private Companies



2011 marks yet another appearance for Net Optics on the Silicon Valley/San Jose Business Journal's fastest-growing private companies list. Amid the fierce competition

of this incubator region for the world's technology leaders, Net Optics earned this coveted position with a bold vision for customer growth and intelligent, cost-effective support for companies taking on the challenges of virtualization and 4G/LTE. An ever-growing roster of new solutions and a global partnership focus add up to dramatic growth once more.



Customers and Partners

More than 7,000 customers in 75 countries depend on Net Optics for complete visibility of their network traffic. Many of the world's leading security and monitoring tool providers, system integrators, resellers and service providers partner with Net Optics to deliver the best-in-class network access solution in the market.



Products

Each product family provides support for multiple topology and link types for organization wide plug and play deployment. Our suite of integrated fiber and copper Intelligent Access and Monitoring Architecture solutions consist of:

- Network Taps
- Aggregator Taps™
- Regeneration Taps™
- Bypass Switches
- Media Converters
- Director™
- Phantom™ Virtual Tap
- appTap™

Contact

Website: <http://www.netoptics.com/>

Address: 5303 Betsy Ross Drive
Santa Clara, CA 95054

Phone: (408) 737-7777